

## Market Close: 2 October 2026

October 2, 2026

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- The peso closed the session with an appreciation of 0.76%, remaining in the fluctuation range between \$18.10 and \$18.35.
- Towards the overnight for USD/MXN we estimate a range between \$18.07 and \$18.26.
- Stock markets in the U.S. and Mexico with gains.

### Economic: US nonfarm payrolls

The day's agenda was quite relevant, as the report of the non-farm payrolls for September in the US was published, which registered a total of 29 thousand positions, compared to 133 thousand in the previous month (revised downwards).

### The peso trims the losses of the week

Today, the peso advanced and closed at \$18.16 per dollar, showing an appreciation of 0.76% compared to the previous close. The DXY retreated and closed with a loss of 0.19% compared to the previous close. The dollar was affected by the publication of US labor market data, which favored the correction of its main counterparts. For overnight, we would expect USD/MXN to oscillate in a range between \$18.07 and \$18.26, considering the current trend of the US dollar, but maintaining caution in the face of possible geopolitical developments over the weekend.

### Stock indices on the rise

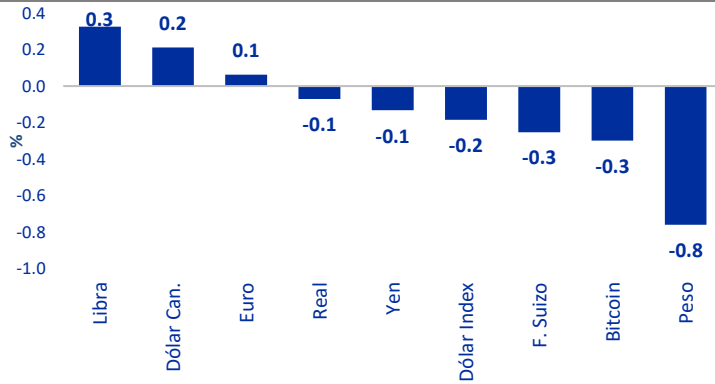
At the end of the week, the three main stock indices in the US registered positive movements: the Nasdaq advanced 1.19%, the S&P 500 rose 0.73%, while the Dow Jones gained 0.49%. In Mexico, the IPyC advanced 1.10%, so it remains consolidated in ranges close to 64,000 – 65,000 points.

### USD/MXN Exchange Rate

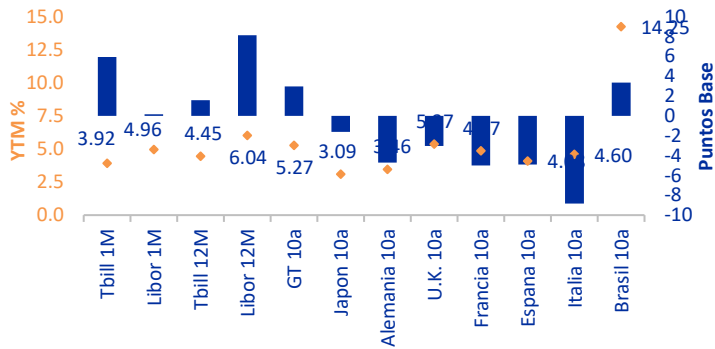


Source: Bloomberg.

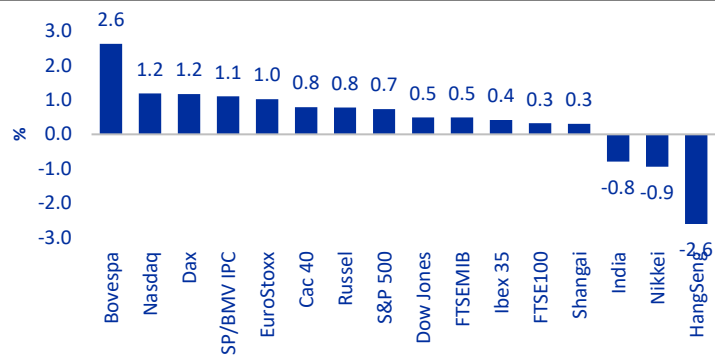
## Currencies



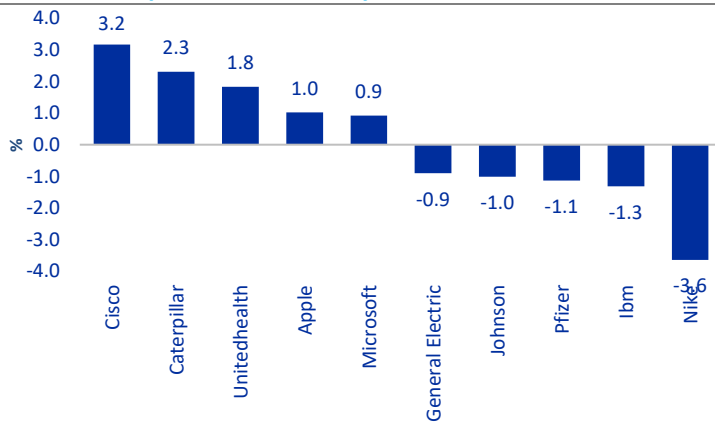
## International Fees



## Indexes



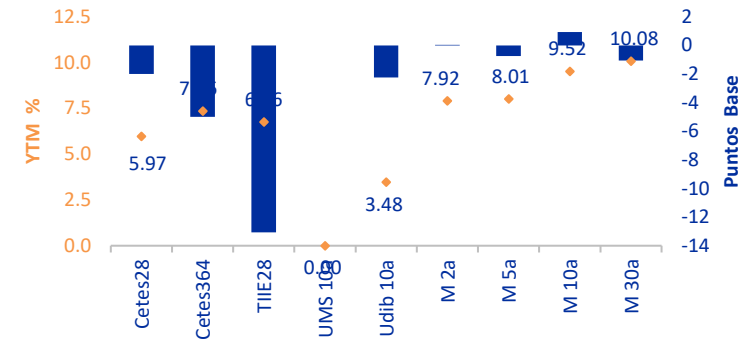
## Dow Jones (Winners/Losers)



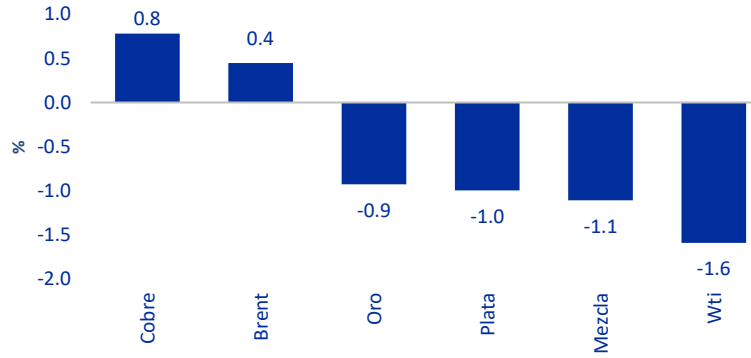
## Currencies

|     | USD      | EUR      | JPY    | GBP      | CAD      | BRL     | MXN     |
|-----|----------|----------|--------|----------|----------|---------|---------|
| MXN | 18.1640  | 20.4363  | 0.1150 | 24.0491  | 12.7449  | 0.2870  | WEIGHTS |
| BRL | 5.2132   | 5.8654   | 0.5998 | 6.9023   | 3.6579   | REAL    | 0.2870  |
| CAD | 1.4252   | 1.6035   | 0.0090 | 1.8870   | DOLLARS  | 0.2734  | 0.0785  |
| GBP | 0.7553   | 0.8498   | 0.0048 | POUNDS   | 0.5300   | 0.1449  | 0.0416  |
| JPY | 157.8800 | 177.6308 | YEN    | 209.0331 | 110.7774 | 30.2847 | 8.6919  |
| EUR | 0.8888   | EUROS    | 0.0056 | 1.1768   | 0.6236   | 0.1705  | 0.0489  |
| USD | DOLLARS  | 1.1251   | 0.0063 | 1.3240   | 0.7017   | 0.1918  | 0.0551  |

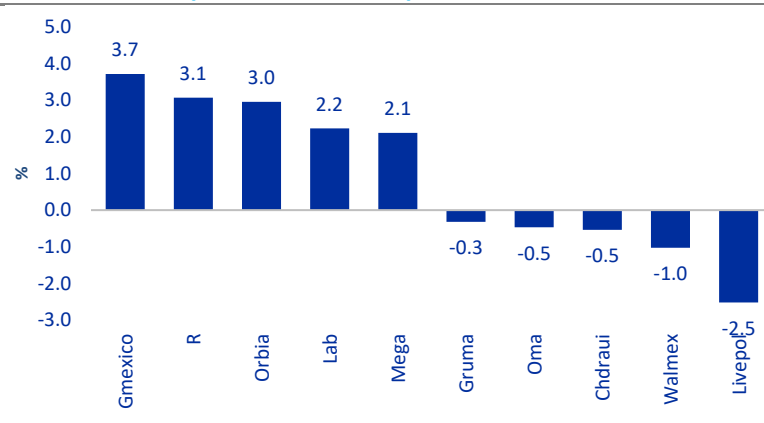
## Local Rates



## Commodities



## S&P/BMV IPC (Winners/Losers)



| Closures     |           |           | Variation |        |        |            |         |
|--------------|-----------|-----------|-----------|--------|--------|------------|---------|
| Currencies   | Current   | Previous  | 1d        | 5d     | 1m     | Acum. 2026 | 12m     |
| Weight       | 18.16     | 18.30     | -0.76%    | 2.72%  | 7.02%  | 0.87%      | -1.43%  |
| Dollar Index | 101.91    | 102.10    | -0.19%    | 0.93%  | 2.32%  | 3.65%      | 4.15%   |
| Euro         | 1.13      | 1.12      | 0.06%     | -1.23% | -2.91% | -4.21%     | -3.96%  |
| Yen          | 157.88    | 158.09    | -0.13%    | 0.38%  | -0.52% | 0.75%      | 7.21%   |
| Libra        | 1.32      | 1.32      | 0.33%     | -0.05% | -1.82% | -1.74%     | -1.49%  |
| Dollar Can.  | 1.43      | 1.42      | 0.21%     | 0.78%  | 2.96%  | 3.85%      | 2.03%   |
| F. Swiss     | 0.83      | 0.83      | -0.25%    | 0.07%  | 1.97%  | 4.58%      | 3.89%   |
| Real         | 5.21      | 5.22      | -0.07%    | 0.63%  | 2.40%  | -5.14%     | -2.34%  |
| Bitcoin      | 84,351.60 | 84,604.79 | -0.30%    | -0.22% | 8.99%  | -3.76%     | -30.12% |

| % Closures |         |          | Pb Variation |        |        |            |         |
|------------|---------|----------|--------------|--------|--------|------------|---------|
| Fees       | Current | Previous | 1d           | 5d     | 1m     | Acum. 2026 | 12m     |
| Cetes28    | 5.97    | 5.99     | -2.00        | -13.00 | -52.00 | -117.00    | -137.00 |
| Cetes364   | 7.36    | 7.41     | -5.00        | 10.00  | 29.00  | -21.00     | -26.00  |
| TIIE28     | 6.76    | 6.89     | -13.06       | -3.01  | -1.00  | -62.31     | -110.58 |
| UMS 10a    |         |          |              |        |        |            |         |
| Udib 10a   | 3.48    | 3.50     | -2.25        | 2.78   | -6.34  | -66.89     | -57.73  |
| M 2a       | 7.92    | 7.92     | 0.04         | -7.14  | 13.02  | 43.60      | 49.25   |
| M 5a       | 8.01    | 8.01     | -0.75        | -7.91  | 14.72  | -17.13     | -2.78   |
| M 10a      | 9.52    | 9.51     | 0.94         | -0.07  | 23.97  | 41.54      | 69.98   |
| M 30a      | 10.08   | 10.09    | -1.06        | 8.80   | 25.55  | 56.91      | 73.95   |

| Closures   |         |          | Variation |        |        |            |         |
|------------|---------|----------|-----------|--------|--------|------------|---------|
| Indexes    | Current | Previous | 1d        | 5d     | 1m     | Acum. 2026 | 12m     |
| Dow Jones  | 51,177  | 50,927   | 0.49%     | -1.26% | -3.55% | 6.48%      | 10.01%  |
| S&P 500    | 7,723   | 7,666    | 0.73%     | -0.27% | 0.73%  | 12.81%     | 15.00%  |
| Nasdaq     | 27,191  | 26,872   | 1.19%     | 0.45%  | 3.71%  | 16.99%     | 19.03%  |
| Russell    | 4,372   | 4,338    | 0.78%     | -0.24% | 0.39%  | 12.59%     | 14.43%  |
| SP/BMV IPC | 64,532  | 63,829   | 1.10%     | -0.71% | -0.54% | 0.35%      | 3.71%   |
| Bovespa    | 192,115 | 187,197  | 2.63%     | 4.71%  | 3.73%  | 19.23%     | 33.46%  |
| EuroStoxx  | 6,239   | 6,175    | 1.02%     | -1.02% | -1.94% | 7.72%      | 10.50%  |
| Dax        | 25,231  | 24,939   | 1.17%     | -0.70% | -2.35% | 3.02%      | 3.31%   |
| Cac 40     | 7,897   | 7,835    | 0.79%     | -2.24% | -4.63% | -3.10%     | -1.98%  |
| Ibex 35    | 19,085  | 19,005   | 0.42%     | -3.12% | -3.51% | 10.27%     | 23.16%  |
| FTSE100    | 10,462  | 10,428   | 0.32%     | -2.18% | -2.74% | 5.34%      | 10.97%  |
| FTSEMIB    | 50,483  | 50,238   | 0.49%     | -2.67% | -2.53% | 12.32%     | 17.19%  |
| Nikkei     | 68,309  | 68,957   | -0.94%    | 2.93%  | 5.06%  | 35.70%     | 49.25%  |
| HangSeng   | 23,972  | 24,613   | -2.60%    | -3.19% | -5.29% | -6.47%     | -12.15% |
| Shanghai   | 3,842   | 3,830    | 0.31%     | -2.78% | -2.50% | -3.19%     | -1.05%  |
| India      | 71,910  | 72,480   | -0.79%    | -2.27% | -6.02% | -15.62%    | -11.45% |

| Closures %   |         |          | Pb Variation |        |        |            |        |
|--------------|---------|----------|--------------|--------|--------|------------|--------|
| Fees         | Current | Previous | 1d           | 5d     | 1m     | Acum. 2026 | 12m    |
| Tbill 1M     | 3.92    | 3.86     | 5.93         | -1.64  | 21.00  | 32.91      | -17.54 |
| Libor 1M     | 4.96    | 4.96     | 0.16         | -0.91  | -34.97 | -50.90     | -47.33 |
| Tbill 12M    | 4.45    | 4.43     | 1.58         | 0.24   | 30.71  | 97.88      | 83.55  |
| Libor 12M    | 6.04    | 5.96     | 8.13         | 11.61  | 31.11  | 55.93      | 242.24 |
| GT 10a       | 5.27    | 5.24     | 2.99         | 11.02  | 49.26  | 110.36     | 118.79 |
| Japan 10a    | 3.09    | 3.11     | -1.60        | 2.75   | 8.80   | 103.55     | 144.15 |
| Germany 10th | 3.46    | 3.51     | -4.69        | -14.04 | 8.49   | 60.58      | 76.12  |
| U.K. 10a     | 5.37    | 5.40     | -3.01        | 0.16   | 13.69  | 89.08      | 65.73  |
| France 10th  | 4.87    | 4.92     | -5.00        | 17.75  | 61.64  | 130.47     | 134.89 |
| Spain 10th   | 4.08    | 4.13     | -4.89        | 0.76   | 25.68  | 79.78      | 84.42  |
| Italy 10th   | 4.60    | 4.69     | -8.82        | 9.43   | 39.68  | 105.60     | 108.68 |
| Brazil 10th  | 14.25   | 14.21    | 3.36         | 16.95  | -17.47 | 51.27      | 40.85  |

| Closures    |         |          | Variation |        |        |            |        |
|-------------|---------|----------|-----------|--------|--------|------------|--------|
| Commodities | Current | Previous | 1d        | 5d     | 1m     | Acum. 2026 | 12m    |
| Gold        | 4,139   | 4,178    | -0.93%    | -3.40% | -5.54% | -4.18%     | 7.32%  |
| Silver      | 60      | 61       | -1.00%    | -6.09% | -7.55% | -15.74%    | 28.49% |
| Copper      | 659     | 654      | 0.78%     | -1.59% | 1.35%  | 15.96%     | 33.12% |
| Wti         | 91      | 93       | -1.59%    | -1.10% | 0.42%  | 59.16%     | 51.11% |
| Brent       | 103     | 102      | 0.45%     | -1.49% | 7.47%  | 68.89%     | 60.30% |
| Mixing      | 94      | 95       | -1.11%    | -8.65% | 4.85%  | 74.54%     | 59.00% |

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